

Navigating the Storm

10 Pieces of Guidance for the Current Fed vs. WH Feud.



The Death of Paper: The Shift to Programmable Money



Analog to Programmable: Moving away from paper to stablecoins where the government can track transactions in real-time.



The GENIUS Act (July 2025): Legalized stablecoins but gave the Fed/Treasury a “Kill Switch” for non-compliant companies.

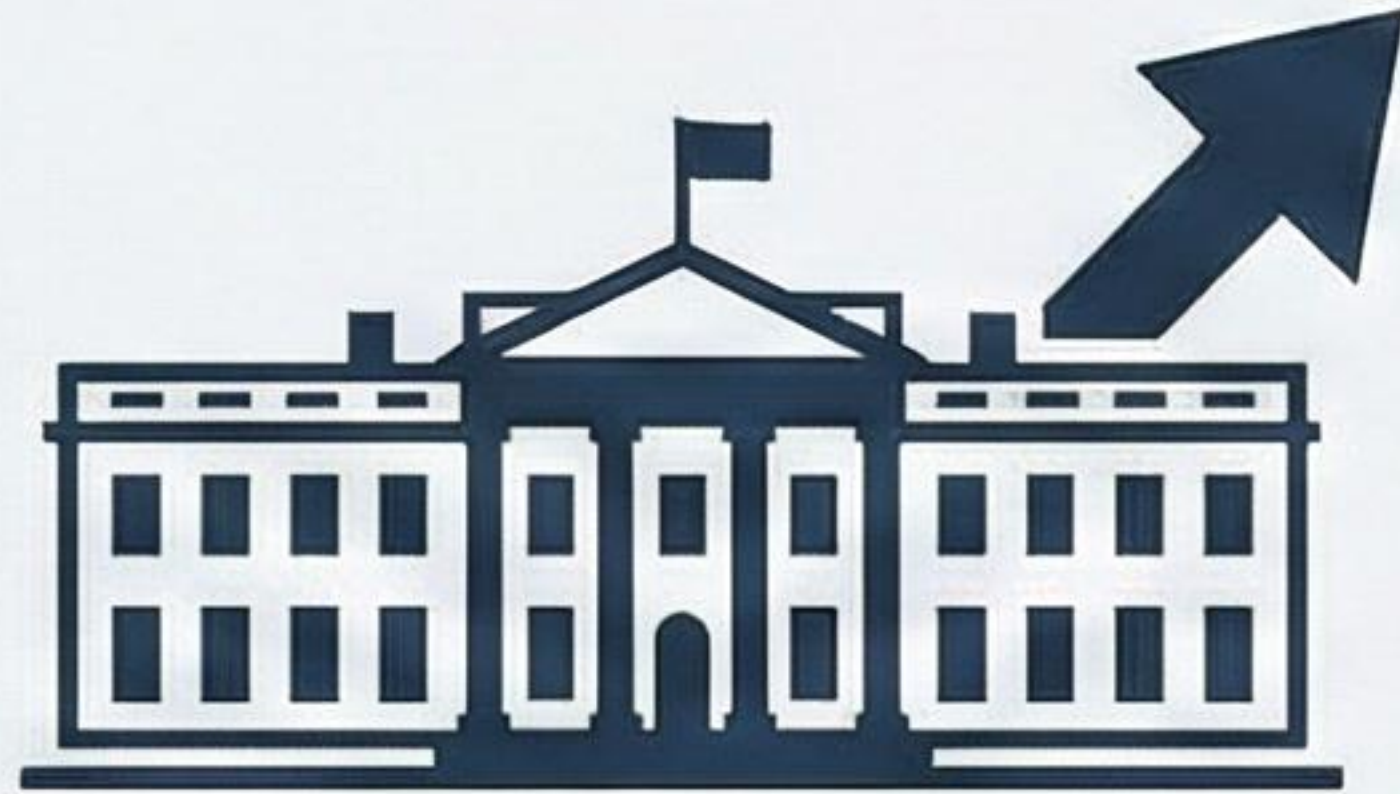


The “Digital ID” Link: The endgame is stablecoins tied to Digital IDs—spending depends on your “Health/Identity” pass status.

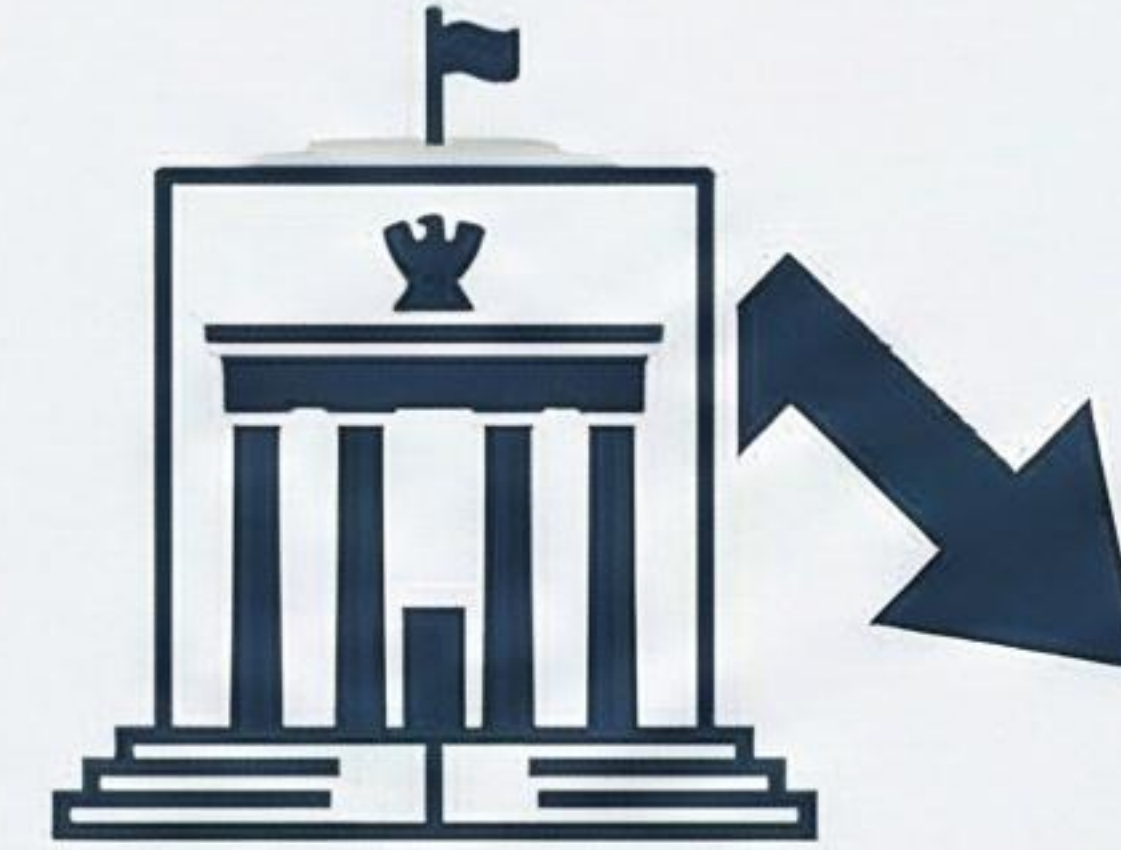


The 2027 Deadline: January 2027 is when these “Rules of the Road” become mandatory. 2026 is the fight for position.

The War for the “Printing Press’ (Jan 2026)



WH wants low rates
(pump economy)



Fed wants high rates
(stop inflation)



Not Policy, But Power: A fight for control.



The January 7th Move: First attempt by a sitting First Family to apply for a National Trust Bank Charter.

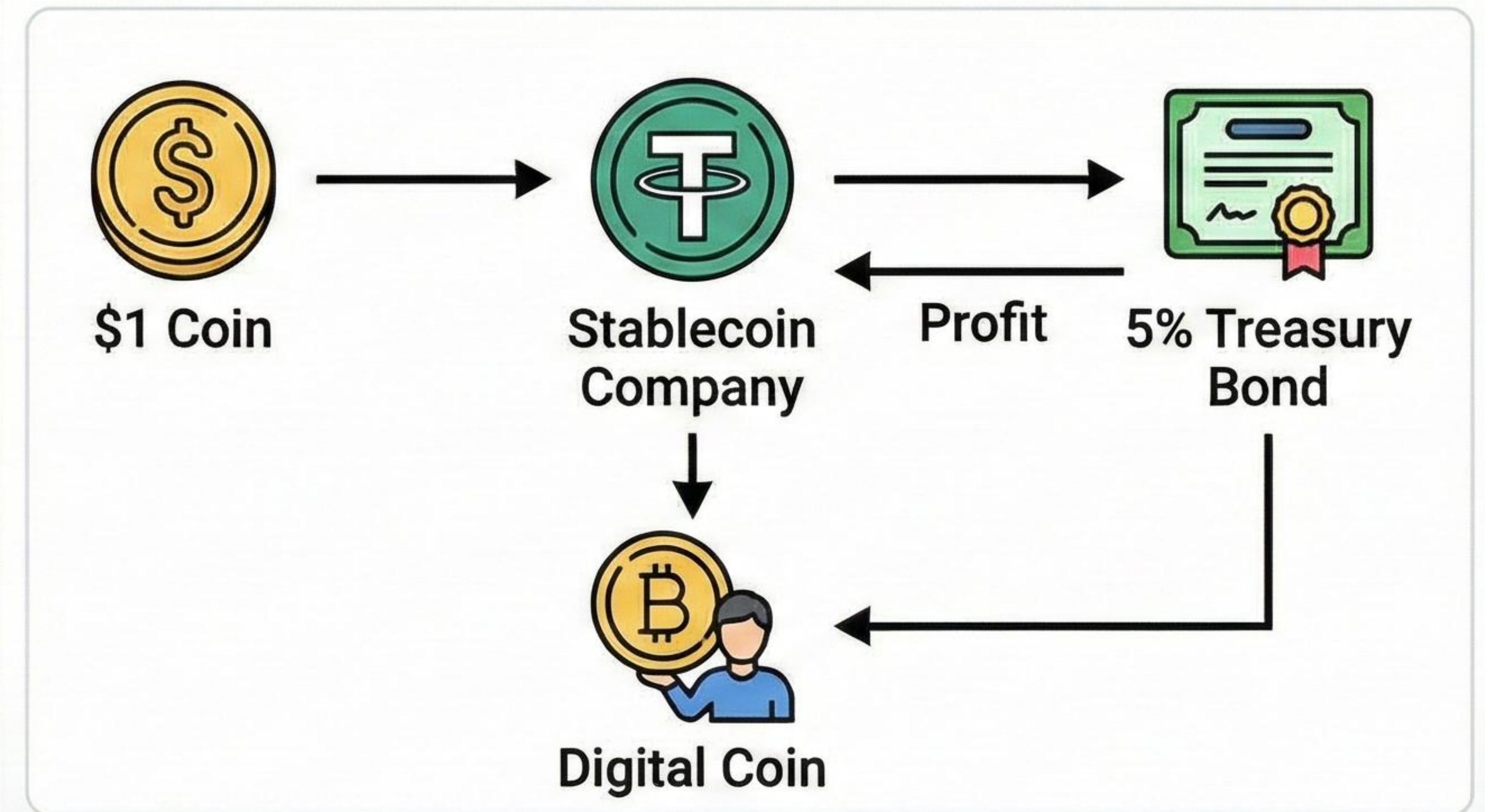






The “Pretext” Subpoenas (Jan 11, 2026): DOJ served Jerome Powell. The “Marble Scandal” is the legal pretext to fire him before May.



The \$1B Proof: Trump venture cleared \$1 Billion profit by Dec 2025. Proves the market wants “branded” digital dollars.

The “Mini-Feds” and the \$38 Trillion Problem



-  **The Interest Engine:** Stablecoin companies act like “Mini-Feds.” They hold your \$1, buy a 5% Treasury bond, and keep the profit.
-  **The \$38 Trillion Debt Trap:** Interest alone now costs the US \$1 Trillion/year.
-  **The Solution:** The government needs a new digital system to make this massive debt easier to sell and move.
-  **Global De-Dollarization:** China and India are dumping US debt for gold, seeing the “Internal War” in Washington.

The "Bail-In" Reality & The Titanic Legacy



Bail-In Reality

Your deposits are legally "loans" to the bank.



The "Bail-In" Reality (Dodd-Frank): Your bank deposits are legally "loans" to the bank. In a crash, they can seize them to save themselves.



Big Banks Are Ready: JPMorgan, BNY Mellon, and State Street have already launched "Digital Custody" vaults for the ultra-wealthy.



Titanic Legacy



The Titanic Legacy (1913): The Fed was founded right after powerful anti-Fed bankers died on the Titanic. (Note the "mystery ship" theory).



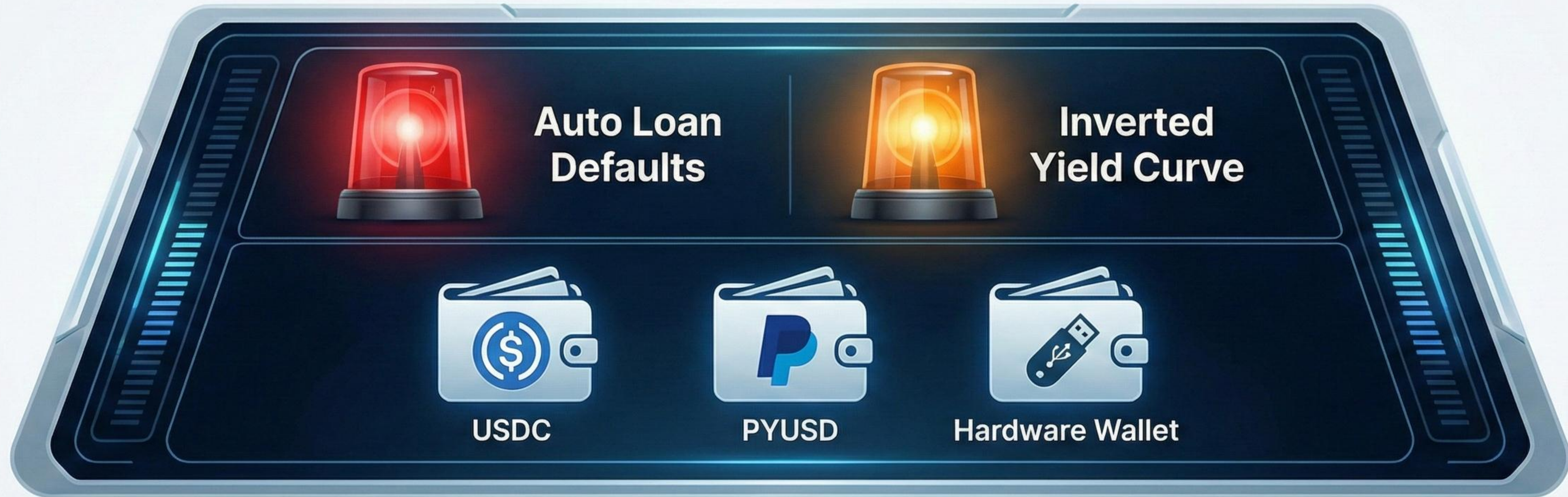
The "Peg" Security: The GENIUS Act mandates 1:1 reserves to prevent global panic if a stablecoin "de-pegs" (drops below \$1).





Physical is King (Hard Assets Strategy)



- 📦 **Own Gold & Silver:** Aim for 5-10% of net worth. There is no shortage of gold, only a shortage of cheap gold.
- 🛡️ **The Net Worth Test:** Hold enough gold to allow your family to survive 3-6 months if the dollar loses 50% value.
- 💰 **The "Cash Stash":** Keep 2 weeks of essential expenses in physical bills (\$20s/\$50s) outside the banking system.
- ➡️ **Avoid "Soft Assets":** In 2026, move away from speculative tech stocks toward energy, food, and metals.

Digital Strategy & Red Flags to Watch



-  **Diversify Your “Digital” Wallet:** Don’t use just one stablecoin. Spread risk (e.g., use regulated options like USDC or PYUSD).
-  **Digital ID Readiness:** Prepare for wallets requiring ID by 2027. Look into privacy tools now if that concerns you.
-  **Red Flag 1: Auto Loan Defaults:** When the average person can’t pay for their car, the “Bail-In” scenario gets real.
-  **Red Flag 2: The Inverted Yield Curve:** If short-term rates stay higher than long-term for 3 more months, recession is guaranteed by winter.

The Final Signals: Watching the End Game



- 👁️ **Watch the OCC (Next 90 Days):** If the Trump family bank charter is approved, the “New System” is winning.
- 📣 **The “Mainstream Pivot”:** When media starts universally praising the “Digital Dollar” for its “convenience”...
- 🚩 ...That is the **final signal** that the old paper system is being retired.

(Q&A)